

TABLE OF CONTENTS

OVERVIEW 1

LEGISLATIVE ISSUES..... 2

Mid-term Elections Bring Change to Congressional Transportation Committees2

Congressional Opposition to Norwegian Air Grows3

House Continues Hearings on FAA, NextGen3

EXECUTIVE BRANCH..... 4

TSA Administrator Pistole Announces Departure...4

New China and U.S. Visa Policy Extends Validity of Visas5

U.S. Signs Enhanced Air Service Liberalization with Mexico.....5

Ebola & Aviation Fears Ebb6

National Travel and Tourism Office Reports International Travel Gains7

INDUSTRY MATTERS..... 7

Ancillary Fees to Top \$28 Billion in 20147

Fuel Prices Fall to Lowest Point Since 20107

United Announces Changes to MileagePlus Premier Requirements8

Port of Seattle Defends Airport Wage Increases...8

Airlines Oppose Proposed PFC Increase9

UAS Update9

Washington Dulles Introduces Automated Passport Control.....9

Passenger Traffic Up10

Airline Employment Increases11

On-Time Performance Decreases11

Air Fares Increase11

INTERNATIONAL BILATERAL MATTERS12

The Atlantic Region 12

Austria12

Denmark.....12

Egypt.....12

Ethiopia12

Finland12

Germany.....12

Greece12

Iceland.....12

Ireland13

Israel13

Italy13

Nigeria.....13

Russian Federation.....13

South Africa.....13

Switzerland.....13

United Arab Emirates.....13

United Kingdom14

The Pacific Region..... 14

Australia14

China (Mainland)14

Hong Kong15

Japan15

New Zealand16

Philippines16

Singapore16

Taiwan.....16

The Americas 17

Aruba.....17

The Bahamas17

Belize17

Brazil17

Canada.....17

Cayman Islands.....18

Colombia18

Costa Rica.....19

Dominican Republic.....19

Lima19

Mexico.....19

Netherlands Antilles.....20